

ValiRx plc
(the “Company”)

Result of General Meeting

The Company confirms that the following resolutions put to shareholders at today's general meeting have been duly approved:

1. an ordinary resolution to increase the authorised share capital of the company from £5,100,000 to £7,200,000;
2. an ordinary resolution to authorise the Directors to allot relevant securities (as defined in section 80 of the Act) up to a maximum amount of £2,000,000; and
3. a special resolution to allow the Directors, subject to the limits set out in that resolution, to issue shares for cash on a non-pre-emptive basis, including a specific authority to allot shares up to an aggregate nominal amount of £2,000,000.

Further to the announcement on 7 April 2008, application has been made for 7,473,332 new ordinary shares of 6p each in the Company (“Ordinary Shares”), issued via a placing at 6p per share (“Placing Shares”), to be admitted to trading on AIM and dealings are expected to commence on 6 May 2008 (“Admission”). On Admission, the Company will have 41,603,095 Ordinary Shares in issue.

Attached to each Placing Share will be a warrant to subscribe for one new Ordinary Share at 10p per share for a period of three years from the admission of the Placing Shares to trading on AIM.

Contact Details:

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