

ValiRx plc
(the “Company”)

Issue of equity

The Company announces that it has issued, in aggregate, 900,000 new ordinary shares in the Company (“Ordinary Shares”) at 1p per share in lieu of fees owed. The admission of 900,000 new Ordinary Shares to trading on AIM is expected to occur on 19 February, 2010. On admission, the Company will have 154,345,030 Ordinary Shares in issue.

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