

ValiRx Plc
(“ValiRx” or the “Company”)

Publication of Circular and Notice of General meeting

The Company announces that it has published a circular for shareholders convening a General Meeting of the Company at which the directors are seeking to increase the share authorities of the Company.

The General Meeting will be held on 26 January 2011 at 10.00 am at the offices of Nabarro LLP at Lacon House, 84 Theobald’s Road, London WC1X 8RW.

The circular may be downloaded from the Company’s website at www.valirx.com.

A letter has been sent to those shareholders who have agreed to receive documents via the Company’s website notifying them that the circular is available on the Company’s website and enclosing the form of proxy for use at the General Meeting.

For more information, please contact:

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